CofaNet
Policy Master

COFANET POLICY MASTER
AUTOMATE YOUR POLICY MANAGEMENT

CofaNet Policy Master:

You upload a list of invoices from your accounting system and Policy Master facilitates your policy administration.

WHAT IS COFANET POLICY MASTER?

- A new website linked to CofaNet
- You upload your files from your accounting system.
- Policy Master matches your real outstanding balances with the credit limits and the policy conditions.
- You will be automatically provided with proposed management actions.
- Maintain full control over your policy management, as Policy Master never triggers actions without your approval.

HOW DOES COFANET POLICY MASTER WORK?

- Your buyers are organized according to their coverage level -- fully, partially or not covered.
- The system recommends whether you should increase, reduce or cancel a credit limit based on your outstanding invoices.
- Policy Master computes your sales declaration, which you can amend before sending.
- The system monitors the deadlines for notifying your overdue accounts and provides you with a draft notification whenever a deadline is approaching.

WHAT ARE THE ADVANTAGES OF POLICY MASTER?

- Save time in managing your credit insurance policy.
- While increasing automation, you keep full control over policy management actions.
- Reduce the risk of mismanaging your policy by optimizing coverage. Avoid missing deadlines and making potentially costly mistakes.
- As a top manager, Policy Master provides you reassurance on the quality of policy management by your operational teams.

COFACE SERVICES NORTH AMERICA, INC.
650 College Road East
Suite 2005
Princeton, NJ 08540
Tel. 1-877-626-3223
E-mail: cofaceusa@coface.com
www.coface-usa.com

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"I was always afraid of missing a deadline in case of late payment, especially for our subsidiary as payments are handled by a different team. With Policy Master, my life has become easier because I can rely on a final reminder!"
Christine Oregon, Credit Manager

COFANET POLICY MASTER BRINGS
YOU PEACE OF MIND